PLEASE JOIN FIRST TRUST **IN WASHINGTON, D.C.**

First Trust

TRUMP INTERNATIONAL HOTEL WASHINGTON, D.C.

WEDNESDAY, JUNE 6, 2018

FRANKLIN STUDY AT TRUMP INTERNATIONAL HOTEL | Dinner Reception, 6:30 PM – 8:30 PM

THURSDAY, JUNE 7, 2018

TRUMP INTERNATIONAL HOTEL | Breakfast, 7:15 AM – 7:50 AM | First Trust Insight Forum, 8:00 AM – 2:30 PM

JOE'S SEAFOOD, PRIME STEAK & STONE CRAB | Dinner, 6:30 PM

FIRST TRUST FEATURED SPEAKERS

JAMES BOWEN | CHIEF EXECUTIVE OFFICER

Jim Bowen has built and led one of the fastest growing money management firms in America. A voracious reader and an enduring optimist, Jim constantly seeks the truth behind the spin. His perspective unveils the progress being brought about by entrepreneurs and risk takers around the globe. Many say the U.S. has seen its best days, but do you really believe that? The truth is there for the taking – Jim Bowen can give you the eyes to see and the ears to hear. Consistently ranked as one of the best speeches you will ever hear.

(James Bowen: First Trust Outlook – CIMA 1 hour)*

BRIAN WESBURY | CHIEF ECONOMIST

The U.S. saw a changing of the guard in 2017, an unconventional President who pushed back against a dysfunctional government and an economy mired in slow growth. The pessimists have predicted a crash for years, but it hasn't happened. Meanwhile the seeds of economic change have taken root and the plow horse economy has picked up its pace. With tax reform passed and the regulatory reform well underway, what's the outlook for 2018? Brian Wesbury, renowned speaker and economist, will cut to the core of what matters, and show how the forces that support markets and entrepreneurship over government control are reasserting themselves. You won't want to miss it.

(Brian Wesbury: The Pendulum Swings– CIMA 1 Hour)*

ROBERT STEIN, CFA | DEPUTY CHIEF ECONOMIST

Bob spent several years in the U.S. Treasury Department and also was chief economist for the Senate Budget Committee. Bob analyzes economic trends, has a unique perspective on the political landscape and provides an in-depth look at the U.S. economy.

(Receive 1 CFP CE credit hour)**

DAN WALDRON | SENIOR VICE PRESIDENT, ETF STRATEGIST

Dan will discuss how to reassess your investment options, find alpha with ETFs and leverage the various resources First Trust has to offer.

(Receive 1 CFP CE credit hour)**

DAVID McGAREL, CFA, CPA | CHIEF INVESTMENT OFFICER

We all know markets have run hard, setting records almost month after month. But are they overvalued? Is there any "cheap dirt" left in the world? Dave McGarel, Chief Investment Officer of First Trust, has been digging for cheap dirt for over 20 years. How? With real math, real history and solid quantitative models. Dave believes in Smart Money, not Mad Money. He's built the models, and continues to unearth value every day. He can help you do that, too.

(Receive 1 CFP CE credit hour)**

CHRIS JEPPESEN | SENIOR VICE PRESIDENT, CHIEF OF ADVISORY PRACTICES

Based on his extensive experience coaching and consulting with large and fast-growing advisor teams, Chris will explain how top advisors are sustaining growth while addressing the increasing complexity of their business. Have you developed and refined a process that effectively attracts your share of the recent acceleration of assets in motion? Chris will identify the core metrics that may help competitor-proof your business, while adding a sequential process for a meaningful breakthrough in the quality and quantity of your referrals.

FEATURED GUEST SPEAKER

JAMES MURCHIE | FOUNDER & CEO ENERGY INCOME PARTNERS, LLC

James Murchie founded Energy Income Partners (EIP) in 2003 and is the portfolio manager for all of its funds which focus on energy related master limited partnerships, income trusts and similar securities. EIP believes that investment success in the energy infrastructure sector requires a working knowledge of the entire energy sector. In essence, it is the businesses the pipelines connect to, much more than the pipe itself, that determines financial success. In EIP's opinion, the use of rigorous investment research and analytical tools, along with conservative portfolio construction, provides a value-added service to the investor making an investment in these asset classes.

FEATURED PANEL SPEAKERS

HOSTED BY RYAN ISSAKAINEN, CFA

WILLIAM HOUSEY, CFA | SENIOR PORTFOLIO MANAGER, LEVERAGED FINANCE

TODD LARSON, CFA | VICE PRESIDENT, PORTFOLIO MANAGER

JOHNATHAN WILHELM | SENIOR PORTFOLIO MANAGER, MUNICIPAL SECURITIES

Speaker line-up subject to change without notice.

*IMCA has accepted this presentation for 1 hour of CE credit towards the CIMA®, CIMC® and CPWA® certifications.

**CFP number must be provided to receive proper credit. CE credit for the specific event is subject to change based on final agenda and speakers.

Expenses covered by First Trust for the meeting attendee include: round-trip flights, transportation to and from the Washington, D.C. area airports, meeting meals, group dinners, and hotel accommodations on Wednesday 6/6 and Thursday 6/7. Guests are welcome and they may join you at both dinners. However, due to FINRA regulations, First Trust is unable to cover any guest expenses including meals.