



# YOU ARE INVITED TO ATTEND A FIRST TRUST MARKET IMPACT & FIXED-INCOME FORUM

Our speakers will share their insights on the current market  
and provide ideas you can put to work now.

## DATE/TIME

Wednesday, November 3, 2021

Breakfast Buffet: 8:30 am

Presentations: 8:45 am – 10:45 am

## VENUE

Oklahoma City Golf & Country Club

7000 NW Grand Blvd

Nichols Hills, OK 73116

Space is limited, please RSVP today.

For questions about registration,  
please e-mail or call:

Kyle Donley | 630.517.7710  
[kdonley@ftportfolios.com](mailto:kdonley@ftportfolios.com)

Steve Martin | 630.765.8688  
[smartin@ftadvisors.com](mailto:smartin@ftadvisors.com)

Travis Lang | 630.765.8656  
[tlang@ftportfolios.com](mailto:tlang@ftportfolios.com)

If you have another financial professional you would like to refer,  
please contact your inside wholesaler so an invitation can be extended.

## FIRST TRUST FEATURED SPEAKERS



**Robert Carey, CFA** | Chief Market Strategist

After a strong start to 2021 among stock markets worldwide, the financial media has many investors wondering if it's the late 90's all over again. Are valuations stretched? Are bubbles forming? Should investors be concerned by the recent increase in longer-term US Treasury yields? What's behind the recent rotation out of large cap growth stocks and into value and small caps? Bob digs into market fundamentals to show what drives capital markets and where we stand today. Now in his 30th year at First Trust, his decades of experience and clear and concise analysis help investors understand sector and style trends that could persist in the year ahead. When Bob talks, opportunity knocks.

*(Receive 1 CFP CE credit hour)\**



**Robert DeRochie** | Senior Vice President, Client Portfolio Manager, Fixed-Income

Bob will address the adjusting bond market and the overall fixed-income landscape while highlighting the importance of active management within First Trust's various income strategies. In addition, he'll cover portfolio positioning for current market events with a look ahead.

*(Receive 1 CFP CE credit hour)\**

**For Institutional Use Only. Not For Public Distribution.**

First Trust Portfolios L.P. | First Trust Advisors L.P. | [www.ftportfolios.com](http://www.ftportfolios.com)

\*The CFP Board has accepted this presentation for 1 hour of CE credit. CFP number must be provided to receive proper credit. CE credit for the specific event is subject to change based on final agenda and speakers.