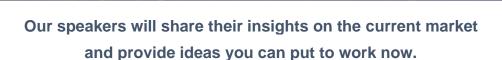
## ☐First Trust

# YOU ARE INVITED TO ATTEND A FIRST TRUST MARKET IMPACT & FIXED-INCOME FORUM



#### DATE/TIME

Wednesday, November 3, 2021

Breakfast Buffet: 8:30 am

Presentations: 8:45 am - 10:45 am

#### **VENUE**

Oklahoma City Golf & Country Club 7000 NW Grand Blvd Nichols Hills, OK 73116 Space is limited, please RSVP today.

For questions about registration, please e-mail or call:

Kyle Donley | 630.517.7710 kdonley@ftportfolios.com

Steve Martin | 630.765.8688 smartin@ftadvisors.com

Travis Lang | 630.765.8656 tlang@ftportfolios.com

If you have another financial professional you would like to refer, please contact your inside wholesaler so an invitation can be extended.

#### FIRST TRUST FEATURED SPEAKERS



Robert Carey, CFA | Chief Market Strategist

After a strong start to 2021 among stock markets worldwide, the financial media has many investors wondering if it's the late 90's all over again. Are valuations stretched? Are bubbles forming? Should investors be concerned by the recent increase in longer-term US Treasury yields? What's behind the recent rotation out of large cap growth stocks and into value and small caps? Bob digs into market fundamentals to show what drives capital markets and where we stand today. Now in his 30th year at First Trust, his decades of experience and clear and concise analysis help investors understand sector and style trends that could persist in the year ahead. When Bob talks, opportunity knocks.

(Receive 1 CFP CE credit hour)\*



Robert DeRochie | Senior Vice President, Client Portfolio Manager, Fixed-Income

Bob will address the adjusting bond market and the overall fixed-income landscape while highlighting the importance of active management within First Trust's various income strategies. In addition, he'll cover portfolio positioning for current market events with a look ahead.

(Receive 1 CFP CE credit hour)\*

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\*The CFP Board has accepted this presentation for 1 hour of CE credit. CFP number must be provided to receive proper credit. CE credit for the specific event is subject to change based on final agenda and speakers.